Postgraduate Diploma in Management and Insurance
Programme Code: AC056A

Application Code: 1950-AC056A

CEF Modules 6

2867 8409 / 2867 8314 pgdipmi@hkuspace.hku.hk

This programme is a one year part-time programme designed to equip with middle / senior Management competencies in insurance risk and management. The Postgraduate Diploma comprises 10 modules, of which two modules are eligible for CEF reimbursement. Students could also complete 5 modules to be awarded the Postgraduate Certificate.

The programme adopts the Specification of Competency Standards (SCSs) for the insurance industry under HKQF in its curriculum design. It uses a work-based approach, equipping students with the appropriate level of skills to address the managerial and risk management aspects in the insurance industry under an increasingly stringent regulatory environment.

R Applicants shall:
I) a) hold a bachelor's degree awarded by a recognized institution; or
b) a recognized professional qualification plus five years of full-time work experience at senior managerial level in related industries.
AND
II) provide evidence of English proficiency (if the degree or equivalent qualification is from an institution where the language of teaching and assessment is not English) such as:
- an overall band of 6.0 or above with no subtests lower than 5.5 in the IELTS; or
- a score of 550 or above in the paper-based TOEFL, or a score of 213 or above in the computer-based TOEFL, or a score of 80 or above in the internet-based TOEFL; or
- HKALE Use of English at Grade E or above; or
- HKDSE Examination English Language at Level 3 or above; or
- equivalent qualifications.

Applicants with other qualifications and relevant work experience will be considered on individual merit.

$ HK$3,600 per module
Application Fee: HK$200

D 12 months to 24 months English

Q Level 6 (Reg. No.: 16/000724/L6) Validity Period: 01 Oct 2016 - on-going

Advanced Diploma in Financial Planning
Programme Code: FN005A

Application Code: 1945-FN005A

CEF Modules 4

2867 8468 cfp@hkuspace.hku.hk

This programme prepares students for the CFP® Certification Examination (Foundation Level) and CFP® Certification Examination (Level 1 and 2) organized by the Institute of Financial Planners of Hong Kong. In addition, the programme also enables students to enter Year 3 of Edinburgh Napier University's Bachelor of Arts (with Honours) in Financial Services degree programme. Besides, graduates of that degree programme can apply for ENU's Master of Science in International Banking and Finance programme with alumni discount.

R Applicants should
- have gained in the HKCEE Grade E in 3 subjects and Level 2 in Chinese Language and English Language; OR
- have gained in the HKDSE Level 2 in 5 subjects; OR
- be aged 21 years of age or above and have 3 years of work experience.
- IFPHK candidacy is a pre-requisite for the Advanced Diploma in Financial Planning Programme

$ Business modules HK$3,400 - HK$5,550
AFP module: HK$15,000
CFP level 1 & 2 modules: HK$5,000
Application Fee: HK$150

D 1 year to 2 years

English

Q Level 4 (Reg. No.: 14/003649/L4)
Validity Period: 01 Jan 2015 - on-going

More details

Executive Certificate in Aircraft Leasing and Financing
Programme Code: EP166A

Application Code: 1945-EP166A

2975 5767 ecalf@hkuspace.hku.hk

This programme offers the essential concepts and contemporary issue about aircraft leasing and financing. It provides a broad overview of main categories of different aircraft leasing transactions.

R Applicants shall hold:
i) a Bachelor's Degree awarded by a recognized University or equivalent; or
ii) an Associate Degree or a Higher Diploma or equivalent, and have at least 2 years of relevant work experience.

Applicants with other qualifications and substantial senior work experience will be considered on individual merit.

$ HK$6,000
Application Fee: HK$150

D 1 month to 3 months English

行政人員證書《家族辦公室管理與財富傳承》
課程編號：EP155A

報名代碼：1870-EP155A

2975 5767 ecfomwi@hkuspace.hku.hk

本課程提供分析單一家族辦公室和聯合家族辦公室不同需要的知識，以及家族辦公室管理業界的最新發展。本課程亦會利用真實案例及實戰練習，幫助同學了解如何選擇或設立家族辦公室。

R 申請人應持有：
- 認可學院頒授的學士學位或同等學歷；或
- 副學士學位/高級文憑或同等學歷及最少兩年工作經驗

申請人若持有其他資格或相關工作經驗，學院將按個別情況考慮。

$ HK$9,000
報名費用：HK$150

D 1個月至2個月 粵語輔以英語

Executive Certificate in Marine Insurance
Programme Code: EP142A

Application Code: 1970-EP142A

2867 8322 ecmi@hkuspace.hku.hk

The programme will primarily appeal to financial services executives who wish to equip themselves with latest knowledge in marine insurance for their professional advancement. The secondary target market includes business executives or new graduates who aim to take up opportunities in insurance sector with a focus of marine insurance.

R (a) hold a bachelor's degree awarded by a recognized university or equivalent; or
(b) hold an Associate Degree / a Higher Diploma or equivalent, and have at least 2 years of work experience; or
(c) hold relevant professional qualifications.

Applicants with other qualifications and substantial senior level work experience will be considered on individual merits.

$ Application Fee: HK$150

D 3 months English

NCR1 This is an exempted course under the Non-Local Higher and Professional Education (Regulation) Ordinance. 根據《非本地高等及專業教育(規管)條例》，本課程屬獲豁免課程。
It is a matter of discretion for individual employers to recognize any qualification to which this course may lead. 個別僱主可酌情決定是否承認本課程可令學員獲取的任何資格。

NCR2 These are exempted courses under the Non-Local Higher and Professional Education (Regulation) Ordinance. 根據《非本地高等及專業教育(規管)條例》，這些課程屬獲豁免課程。
It is a matter of discretion for individual employers to recognize any qualification to which these courses may lead. 個別僱主可酌情決定是否承認這些課程可令學員獲取的任何資格。

NCR3 The course operator is applying for exemption under the Non-local Higher and Professional Education (Regulation) Ordinance. 課程主辦人正根據《非本地高等及專業教育(規管)條例》辦理豁免註冊手續。
It is a matter of discretion for individual employers to recognize any qualification to which this course may lead. 個別僱主可酌情決定是否承認本課程可令學員獲取的任何資格。

Financial Services and Insurance
金融服務和保險

Chartered Insurance Institute (CII) Professional Examination Preparatory Programme - Award in General Insurance (Hong Kong)
Programme Code: FINA9343

2867 8475 | cii@hkuspace.hku.hk

For course details, please refer to P.035.

Chartered Insurance Institute (CII) Professional Examination Preparatory Programme - Insurance Claims Handling (non-UK)
Programme Code: FINA9345

2867 8475 | cii@hkuspace.hku.hk

For course details, please refer to P.035.

Chartered Insurance Institute (CII) Professional Examination Preparatory Programme - Insurance Underwriting (non-UK)
Programme Code: FINA9344

2867 8475 | cii@hkuspace.hku.hk

For course details, please refer to P.035.

Chartered Insurance Institute (CII) Professional Examination Preparatory Programme - Introduction to Risk Management
Programme Code: FINA9346

2867 8475 | cii@hkuspace.hku.hk

For course details, please refer to P.035.

Designing a Detailed Retirement Plan
課程編號：FINA9263

報名代碼：1880-1737NW

2520 4612 | finsc@hkuspace.hku.hk

本工作坊集中於教授如何為個人設計一份針對退休生活的財務策劃。你將會為自己度身訂製一個專屬於你自己的退休計劃，請務必攜帶計數機。

$ HK$1,680

D 1日 | 粵語

保險實務文憑
課程編號：AC101A

2867 8487 / 2867 8314 | 3

dipip@hkuspace.hku.hk

本課程旨在教授學員保險行業的實務知識，並發展業界所需的技能。課程採用實例教學方法，向學員教授保險原理、產品和銷售的相關知識，內容亦能幫助業界人士備考 IIQE 的考試。本課程最快可於半年內完成。

$ 每科學費 HK$3,000，四科合共 HK$12,000
報名費用：HK$150

D 216小時 | 粵語

Q 資歷架構級別：3 資歷名冊登記號碼：20/000076/L3
資歷名冊登記有效期：2020年3月1日 - 持續有效

個人財務策劃工作坊系列 - 整合財務安排及保險策劃
課程編號：FINA9335

報名代碼：1890-1666NW

2520 4612 | finsc@hkuspace.hku.hk

本課程包括三個不同主題的工作坊，每一個工作坊為6小時，三個工作坊提供總學習時數為18小時。旨在向學員介紹有關財務策劃的安排及其中所涉及的法律和條例。在課程中，講者將分享有關財務策劃中常見的法律知識及實務案例，以幫學員實現更好的財務計劃。

$ HK$1,500

D 2個星期 | 粵語；教材以英語為主

個人財務策劃工作坊系列 - 財務策劃及信托安排
課程編號：FINA9334

報名代碼：1890-1656NW

2520 4612 | finsc@hkuspace.hku.hk

本課程包括三個不同主題的工作坊，每一個工作坊為6小時，三個工作坊提供總學習時數為18小時。旨在向學員介紹有關財務策劃的安排及其中所涉及的法律和條例。在課程中，講者將分享有關財務策劃中常見的法律知識及實務案例，以幫學員實現更好的財務計劃。

$ HK$1,500

D 2個星期 | 粵語；教材以英語為主

個人財務策劃工作坊系列 - 財務策劃及遺產管理
課程編號：FINA9333

報名代碼：1890-1649NW

2520 4612 | finsc@hkuspace.hku.hk

本課程包括三個不同主題的工作坊，每一個工作坊為6小時，三個工作坊提供總學習時數為18小時。旨在向學員介紹有關財務策劃的安排及其中所涉及的法律和條例。在課程中，講者將分享有關財務策劃中常見的法律知識及實務案例，以幫學員實現更好的財務計劃。

$ HK$1,500

D 2個星期 | 粵語；教材以英語為主

See legend on page 1 & 9 圖像說明於第1及9頁

R Minimum Entry Requirements 基本入學要求(P.300) | $ Fee 學費 | D Duration 修業期
Medium of Instruction 教學語言 | Q Qualifications Framework 資歷架構 | E Exemption 豁免 | S Short Course 短期課程

For more and latest programme information, please visit our website
有關最新課程資訊及詳情，請瀏覽學院網站 hkuspace.hku.hk