



Executive Diploma in Investment Banking

行政人員文憑(投資銀行業)

The programme is designed for those who aspire to develop a career in investment banking, merchant banking, management consultancy and/or those who wish to enrich their understanding of the aforesaid industries. The programme provides participants with an overview of the investment banking business and is particularly relevant for professionals who are engaged in corporate development and corporate finance within a commercial firm.

Fundamentals of Investment Banking

This course provide students with an overview of the investment banking business. Topics cover the role and major functions of investment banks, strategic issues facing investment banks, the process of securities issuance, the deal process, risks of investment banks, the role of the underwriting syndicate and fee structure, and review the concepts of various corporate finance transactions, such as mergers & acquisitions and initial public offerings.

Business Valuation & Financing

This course provide students with an understanding of the methods of business valuation. Topics include: a view of the financing process, the pros and cons of using financial ratios and interpretations of financial statements, as well as a review of the shortcoming of capital budgeting tools.

IPO, Private Equity & Hedge Funds

This course provide students with an understanding of the processes involved in structuring and executing IPO, Private Equity and Hedge Fund transactions. Topics include: a review of the bookbuilding and underwriting processes, case studies of IPO, Private Equity and Hedge Fund transactions, as well as legal and regulatory issues related to IPO, Private Equity and Hedge Funds.

Programme Structure

Executive Diploma in Investment Banking: Achieved at least 70% attendance with pass grades in all three modules.

Executive Certificate in Investment Banking: Fulfilled the course requirements in 2 modules in the captioned programme.

Course Fee

\$6,350 per module

Entry Requirement

Applicants shall:

- (a) hold a bachelor's degree awarded by a recognized university or equivalent; or
- (b) hold an Associate Degree/ a Higher Diploma or equivalent, and have at least 2 years of work experience;
- or
- (c) hold a recognized professional qualifications or equivalent.

Applicants with other qualifications and substantial senior level work experience will be considered on individual merits.

Programme Delivery

Language: English

IPO, Private Equity & Hedge Funds
Business Valuation & Financing
Fundamentals of Investment Banking

1400-2000 (Saturday)

Venue:

Admiralty Learning Centre/ HPSHCC/

HK\$6,350 per module

Island East Campus

Application Procedure

1. Apply via HKU SPACE online enrolment system and pay by credit cards or PPS.
2. Complete the enrolment form and enroll in the course
 - o At the Enrolment Centres of HKU SPACE (please refer to the 'Enrolment Centre' section) by cash, EPS, cheque/bank draft or credit cards (VISA / MasterCard);

OR
 - o By mail with cheque/bank draft to 'Executive Diploma in Investment Banking, HKU SPACE, 34/F., United Center, 95 Queensway, HK'.
(*Cheque/Bank draft should be made payable to 'HKU SPACE'*)

Programme Enquiries

Telephone: 2520 4612

Fax: 2858 4750

Email: finedec@hkuspace.hku.hk

Website: <http://hkuspace.hku.hk/>

(Search words: finedec)

Application Deadline

14 days before each module start date

Enrolment Centres

Admiralty Learning Centre [ADC]

📍 3/F, Admiralty Centre,
18 Harcourt Road, Hong Kong
(Exit A, Admiralty MTR Station)
☎ 3761 1111

Fortress Tower Learning Centre [FTC]

📍 14/F, Fortress Tower, 250 King's
Road., North Point, Hong Kong
(Exit B, Fortress Hill MTR Station)
☎ 3762 0888

HPSHCC Campus [HPSHCC]

📍 1/F, HPCC Campus,
66 Leighton Road,
Causeway Bay, Hong Kong
☎ 3923 7171

Island East Campus [IEC]

📍 2/F, 494 King's Road,
North Point, Hong Kong
(Exit B3, North Point MTR Station)
☎ 3762 0000

HKU Campus [HKUC]

📍 3/F, T.T.Tsui Bldg.
The University of Hong Kong
Pokfulam Road, Hong Kong
☎ 2975 5680

Kowloon East Campus [KEC]

📍 1/F, 28 Wang Hoi Road,
Kowloon Bay, Kowloon
(Exit B, Kowloon Bay MTR Station)
☎ 3762 2222

Kowloon West Campus [KWC]

📍 38-46, Nassau Street, Mei Foo
Sun Chuen (Phase 6), Kowloon
(Exit B, Kowloon Bay MTR Station)
☎ 3762 4000